## Nasdaq Regulation



Eun Ah Choi Senior Vice President Global Head of Regulatory Operations

December 11, 2024

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on December 11, 2024, The Nasdaq Stock Market LLC (the "Exchange") received from Coincheck Group N.V. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Ordinary Shares, nominal value €0.01 per share
Redeemable warrants, each whole warrant exercisable for one ordinary share at an exercise price of \$11.50

We further certify that the securities described above has been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

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